	Company	Sales (\$m)		Company	Sales (\$m)		Company	Sales (\$m)
1	Helm**	1,200	15	Omya	115	28	Solvadis	20.6
2	ICC Chemical	1,063	16	Biesterfeld	61	29	Arpadis	14.2
3	Brenntag	932.6	17	Nexeo Solutions	52.9	30	Norkem Holdings	14
4	Connell Brothers	835	18	TER Group	46	31	SAFIC-ALCAN	10
5	DKSH	573.3	19	Ram Charan	45.6	32	LEHVOSS Group	9.5
6	CSC Jaklechemie	572	20	NEO Chemical	43.8	33	HugoHaffner Group	7
7	Chemstation Asia	456.5	21	Azelis	39.4	34	NovaSol Chemicals	6.4
8	Jebsen & Jessen Group	438	22	McKinn International	39	35	Chemical Solvents	6
9	IMCD Group	356	23	CellMark Chemicals (formerly	32.9	36	Unipex	5.9
10	Pluschem EEIG (European Economic Interest Group)	329	24	Alcan International Network)  ECEM European Chemical	31.8	37	2M Holdings (Banner Chemicals, Surfachem)	5.4
11	Petrochem Middle East	314.5		Marketing		38	Shamrock Shipping & Trading	5.1
12	Pon Pure Chemicals	294.2	25	Caldic	29	39	Atlantic Chemicals Trading	3.9
13	Manuchar	123.5	26	Melrob	28	40	Cornelius Group	3
14	Union Petrochemical	123.3	27	Aceto	27.5	41	Alpha Wax	2.6

methanol; caustic soda; inorganic acids; monomers; special formulations; agrochemical raw materials; silicones; mineral oil; plasticizers; specialty chemicals; food and feed additives; lubricant additives; pharmaceuticals; flavours; fragrances; cosmetic ingredients

**Services:** Blending; packaging; storage (bulk and packed warehousing); fractioning; preparation of samples; solvent recovery; chemical analyses; labelling; palleting; stock control; logistics; technical support

**Assets:** Four distribution centres with tank farms, warehouses and blending units; six branches in Brazil; five laboratories (quality control, product development and application); solvent recovery unit

24

### **INDUKERN**

**2012 SALES: €440M (\$580M)** 

### Barcelona, Spain

## www.indukern.com

Managing director: Daniel Diaz-Varela

**Products:** Animal health and feed additives; industrial and specialty chemicals; pharmaceutical ingredients; food ingredients; flavours and fragrances; agrochemicals

**Services:** Blending; pre-mixing; storage; logistics services

**Assets:** Seven warehouses **Trading sales: 8%** 

25

PLUSCHEM EEIG (EUROPEAN ECONOMIC INTEREST GROUP) 2012 SALES: €435M (\$573M)

## **Dublin, Ireland**

### www.pluschem.com

Executive director: David Salter

**Products:** Specialty and fine chemicals; pharmaceutical ingredients; cosmetic raw materials; food ingredients; feed additives; agrochemicals

Services: Marketing; storage

**Assets:** Three wholly-owned warehouses (France, Spain, India); wholly-owned corporate offices in Dublin (Ireland), Paris (France), Bielefeld (Germany), Milan (Italy), Malmo (Sweden) and Mumbai (India)

26

#### **PROTEA CHEMICALS**

2012 SALES: RAND 4.6BN (\$538M)

# Johannesburg, South Africa

**www.omnia.co.za**Managing director: Gavin Brimacombe

**Products:** Industrial chemicals; personal care ingredients and ingredients; food ingredients; animal feeds; waxes and oils; mining chemicals; detergent intermediates; polymers; agricultural chemicals; oil and gas chemicals

**Services:** Technical service; blending; manufacturing; toll manufacturing; bulk loading and storage; break bulk packaging; warehousing

Assets: Full service facilities in Johannesburg, Springs, Welkom, Bloemfontein, Polokwane, Nelspruit, Pretoria, Durban, Richards Bay, Pinetown, Port Elizabeth, East London and Cape Town, South Africa; Walvis Bay, Namibia; Nairobi, Kenya; Luanda and Lobito, Angola; and Harare and Bulawayo, Zimbabwe

27

# SAFIC-ALCAN

2012 SALES: €394M (\$519M)

### **Puteaux, France**

## www.safic-alcan.com

President: Martial Lecat

**Products:** Coatings; pharmaceutical ingredients; cosmetics ingredients; rubber

**Services:** Blending and packaging in the UK **Assets:** 12 warehouses

28

# **CG CHEMIKALIEN**

2012 SALES: €375M (\$494M)

## Laatzen, Germany

## www.cg-chemikalien.de

CEO: Uwe Klass

**Products:** Organic and inorganic chemicals; solid matters; acids/alkaline solutions; solvents; specialties; food ingredients; feed; intermediates; pharmaceutical ingredients; cosmetics ingredients; paints and varnishes; water treatment chemicals

**Services:** Storage; packaging; filling; blending; single sourcing; toll manufacturing; tank monitoring; application engineering consulting; manufacturing of paints/varnishes

**Assets:** Six warehouses; 100 trucks

Trading sales: 40%

29

### HYDRITE CHEMICAL

2012 SALES: \$480M

# **Brookfield, Wisconsin, US**

# www.hydrite.com

CEO: John Honkamp

**Products:** Chlor-alkali; foam control chemicals; food processing chemicals; sanitation chemicals; liquid sulphites; pulp and paper chemicals; organic chemicals; inorganics; metal finishing chemicals; solvents; wastewater treatment chemicals

**Services:** Blending; manufacturing; solvent reclamation; hazardous waste removal; technical training; customer product research

**Assets:** 12 locations; bulk storage capacity of over 6m gal; private fleet of trucks and drivers

30

# **ACETO**

2012 SALES: \$458.1M

# Port Washington, New York, US

### www.aceto.com

President and CEO: Salvatore J Guccione

**Products:** Crop-protection chemicals; active pharmaceutical ingredients (APIs); finished